

Brigade-M3 European Acquisition Corp. Amended and Restated Memorandum and Articles of Association and Name Change

Amsterdam – 10 August 2023

Brigade-M3 European Acquisition Corp. (the "**Company**"), a special purpose acquisition company incorporated under the laws of the Cayman Islands as an exempted company with limited liability and listed on Euronext Amsterdam, the regulated market operated by Euronext Amsterdam N.V., announces that, following the redemption of all listed unit shares and ordinary shares in the share capital of the Company (the "**Units**" and "**Ordinary Shares**", respectively) and pursuant to unanimous written resolutions of the shareholders of the Company passed on 9 August 2023, the following changes are effective:

- (i) the Company's name has been changed from Brigade-M3 European Acquisition Corp. to BM3EAC Corp.
- (ii) the Company's memorandum and articles of association (the "**Memorandum and Articles of Association**") have been amended and restated in order to facilitate the re-purposing and continuation of the Company;
- (iii) all issued Units have been re-designated as Ordinary Shares; and
- (iv) the Company's authorised share capital has been amended from US\$53,000 to US\$28,000 by the cancellation of the authorised but unissued Units.

The amended and restated Memorandum and Articles of Association have been published on the Company's website: www.brigadeM3eac.com.

IMPORTANT INFORMATION

This press release contains information that qualifies as inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.

ENQUIRIES

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In the EEA, this announcement is only directed at persons who are "qualified investors" within the meaning of Article 2(e) of the Prospectus Regulation (EU 2017/1129) as amended. In the United Kingdom, this announcement is directed only at "qualified investors" within the meaning of Article 2(e) of the Prospectus Regulation (EU) No 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018.